

# COMPANY ANNOUNCEMENT

For Immediate Release  
9<sup>th</sup> March 2017



*(Incorporated with limited liability in Kingdom of Spain)*

## ANNOUNCEMENT AND NOTICE

### CHANGE OF LEGAL STATUTS FROM PRIVATE TO PUBLIC LIMITED LIABILITY COMPANY

AND

### SUBSTITUTION OF THE NOTE TRUTEE - SECURITY AGENT COMMISSIONER/SECURITY AGENT

*This announcement is not an offer to purchase, a solicitation of an offer to purchase, an offer to sell, or a solicitation of an offer to sell, the 2021 Notes. This announcement does not constitute, and may not be used in connection with, any form of offer or solicitation in any place where such offers or solicitations are not permitted by law. This announcement is not for release, publication or distribution in or into, or to any person resident and/or located in, any jurisdiction where such release, publication or distribution is unlawful. This announcement does not constitute an offer to sell or the solicitation of an offer to purchase any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements. No public offering of securities is to be made by the Company in the United States*

**CHANGE OF LEGAL STATUTS FROM PRIVATE TO PUBLIC LIMITED  
LIABILITY COMPANY**

Teginsers announced today that it has completed legal changes to the Company's status, and now operates as a Public Limited Company (Plc /Sociedad Anónima) along with a legal change of Fiscal number to A83023952

On 26th January 2017 the Company by public deed of amendment and supplement executed on February 20, 2017, by the same Notary Public, with number 302 of his public records and by the balance sheet of the company closed at January 22, 2017, and by notarized certificates of the reports prepared by the independent experts issued by the Notary Public executing the public deed attached on February 20, 2017; the balance sheet and the certificates of the report having been recorded in the relevant file.

It is expressly placed on record that the appointed persons to whom the entries made at this Registry pursuant to this document referred to are not included on the Centralized Index of Incapacitated Persons or at the PUBLIC REGISTRY OF INSOLVENCIES pursuant to article 61 bis of the Commercial Registry Regulation.

In connection with the Legal Changes the following documents (the "Documents") were executed on 9<sup>th</sup> March 2017:

- (a) an amended and restated trust deed (the "Amended and Restated Trust Deed") in respect of the 2021 Notes; and
- (b) an amended and restated security agent agreement in respect of the 2021 Notes.

Details of the amended and restated of the Legal Changes in respect of the 2021 Notes are set out in the Amended and Restated Trust Deed.

**SUBSTITUTION OF THE NOTE TRUSTEE - SECURITY AGENT  
COMMISSIONER AGENT**

The Board announces, and notice is hereby given with effect from 9<sup>th</sup> March 2017 (i) the appointment of European Private Trust KB as Note Trustee and Security Agent, replacing/substitution Structured Finance Management (Spain) S.L.

- (a) an amended and restated trust deed (the "Amended and Restated Trust Deed") in respect of the 2021 Notes; and
- (b) an amended and restated security agent agreement in respect of the 2021 Notes.

Details of the amended and restated of the Legal Changes in respect of the 2021 Notes are set out in the Amended and Restated Trust Deed.

Copies of the Documents are available for inspection at the specified office of the Company at Avenida Fuente De La Mora 3 Edificio A 28050, Madrid, Spain during normal business hours or at the principal office of the Trustee, Flaggan 1072 - 11674 Stockholm , Kingdom of Sweden during normal business hours, upon written request and satisfactory proof of holding so long as any of the 2021 Notes are outstanding

Contacts details of the new Appointed Note Trustee - Security Agent

**European Private Trust KB**

Flaggan 1072 - 11674 Stockholm

Kingdom of Sweden

Administrative Office

34, Rue Notre- Dame L-2240 Luxembourg

Grand Ducky of Luxembourg

Telephone +46 8 40839780

Email: [info@europeanprivatetrust.eu](mailto:info@europeanprivatetrust.eu)

**Commissioner/Security Agent in Spain  
for European Private Trust KB**

**JCC - Cano-Coloma Abogados**

Pza. Bandas de Música, nº 5-semisotano. 7

46013 Valencia Spain

Telephone: (+34) 96 334 58 19

Facsimile: (+34) 96 334 31 57

Email: [recepcion@ccpabogados.com](mailto:recepcion@ccpabogados.com)

For further information Noteholder should contact the Company at Avenida Fuente De La Mora 3 Edificio A 28050, Madrid, Spain Tel: +34 91 383 40 04.